

ROCKGATE CAPITAL CORP.

Corporate Presentation

March, 2012



MALI, WEST AFRICA

CAUTIONARY STATEMENT

Certain of the information contained in this presentation constitute "forward-looking statements" within the meaning of the Private Securities Litigation Reform Act of 1995. Such forward-looking statements, including but not limited to those with respect to the price of uranium, copper or gold, estimated future production, estimated costs of future production, involve known and unknown risks, uncertainties, and other factors which may cause the actual results, performance or achievements of the Company to be materially different from any future results, performance or achievements expressed or implied by such forward-looking statements. Such factors include, among others, the actual prices of uranium, copper or gold, the factual results of current exploration, development and mining activities, changes in project parameters as plans continue to be evaluated, as well as those factors disclosed in the Company's documents filed from time to time with the British Columbia Securities Commission and the United States Securities and Exchange Commission. The Corporation assumes no obligation to update forward looking information should circumstances or management's estimates or opinions change and all subsequent written and oral forward looking information is based on estimates and opinions of management on the dates they are made and expressed qualified in their entirety by this notice.

MALI AND FALEA LOCATION MAP

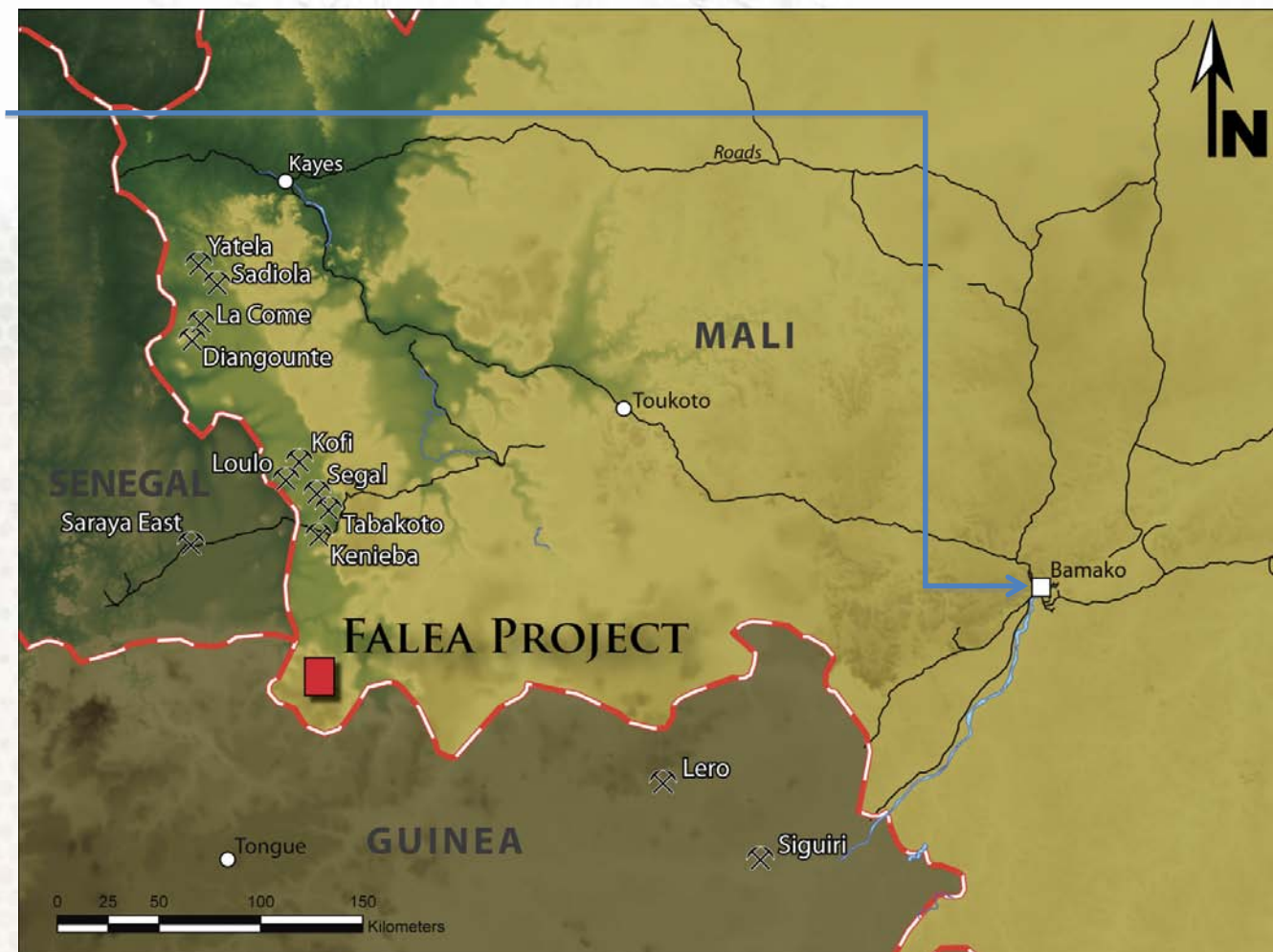
Falea Uranium Silver
Copper deposit located in
south western
Mali, 350km from capital
city of Bamako

Stable
government, strong
mining culture, well
established mining code

Africa's third largest gold
producer

AngloGold, Randgold, la
mgold all working in Mali

Recently completed
highway to Senegal
within 60 km of project



CAPITAL STRUCTURE

Listing	TSX:RGT
Shares Issued	116,647,470
Warrants	2,096,360 @ \$0.90-2.78
Options	9,935,000 @ \$0.35-1.20
Management Ownership	10%
Institutional Ownership	80%
Cash	\$42,000,000
Market Cap (issued)	\$140,000,000



MANAGEMENT AND DIRECTORS

KARL KOTTMEIER, President, Director

Founder, 20 years of experience in venture capital corporate finance, retail brokerage

BRYAN HYDE, C.ENG, B.Sc. (Hons), MIMMM, Director

Member of founding management team of LionOre Mining International, 35 years experience in mining industry, managed numerous underground and surface, mining and metallurgical projects

CHRISTOPHER J. WILD, P. Eng, Falea Project Manager

Geological Engineer with over 25 years experience, 10 years exploration experience in West Africa

DOUG FORD, CFO, Director

Over 20 years of experience in corporate finance, governance, and administration

KIRK GAMLEY, VP Corporate Development

Over 10 years of investor relations, sales and marketing experience

ALLEN AMBROSE, P. Geo., Chairman of the Board

Professional geologist with over 25 years of experience, former president, Minera Andes

GORD NEAL, Director

VP Corporate Development, MAG Silver, Founder of Neal McInerney Investor Relations

EDWARD FORD, CA, Director

Chartered Accountant with more than 40 years of public market experience

PHIL WILLIAMS, CFA, Director

VP Corporate Development Pinetree Capital

ROCKGATE PORTFOLIO OF PROJECTS



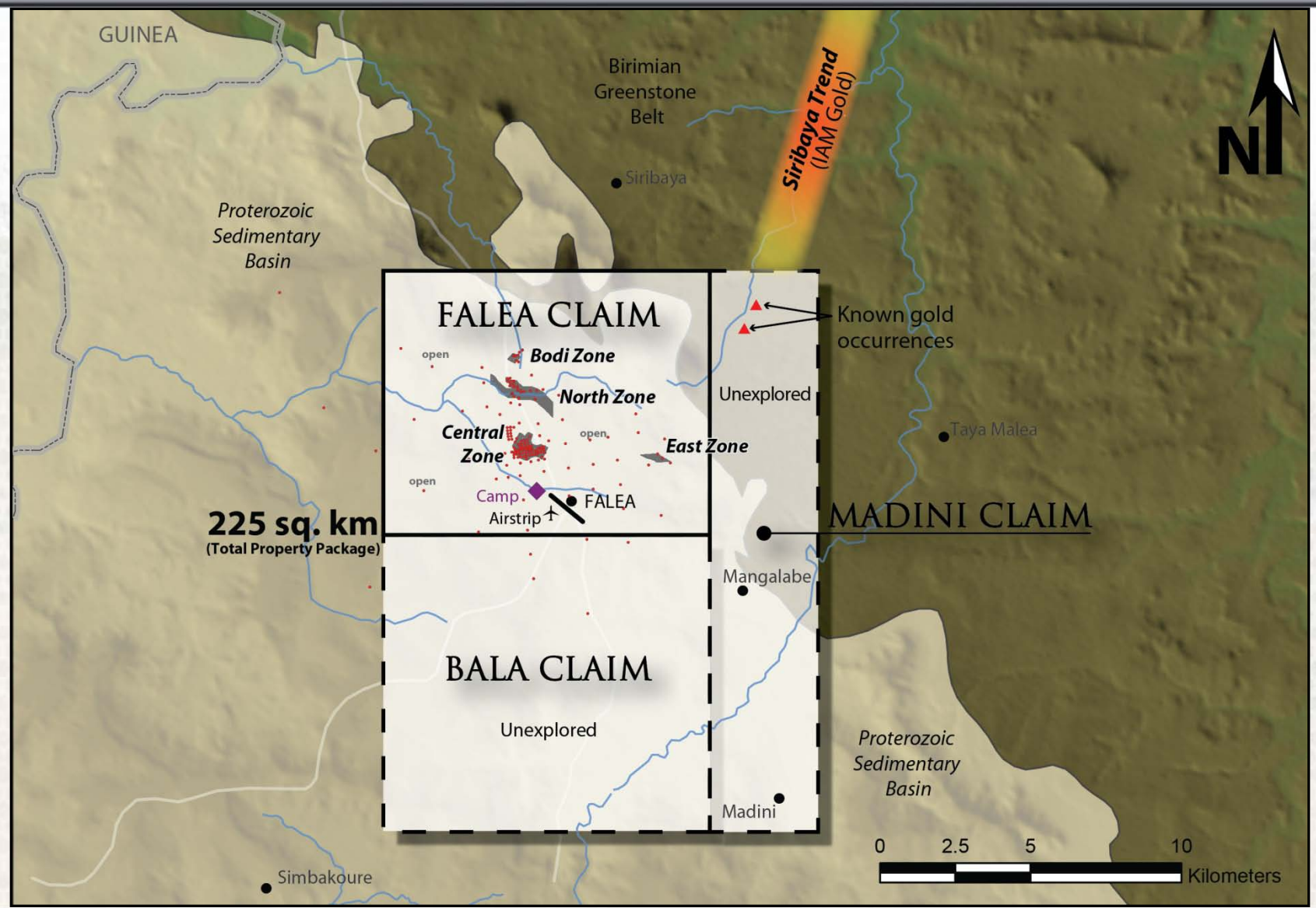
PROGRESS IN 2011

- Improve confidence in Falea resource (move Inferred to M & I)
- Better define the continuity and controls of mineralisation and define bounding structures
- Set targets for further exploration
- Investigate Siribaya gold anomaly on Falea license area
- Obtain sufficient samples for mineralogical/metallurgical testwork
- Commence testwork to confirm viability of extraction and possible process routes
- Complete environmental baseline studies and commence monitoring of issues relevant to eventual ESIA
- Commence establishment of uranium convention with Government
- Complete geotechnical appraisal and initial identification of potential mining methods
- Examine potential marketing outlets and sales policies

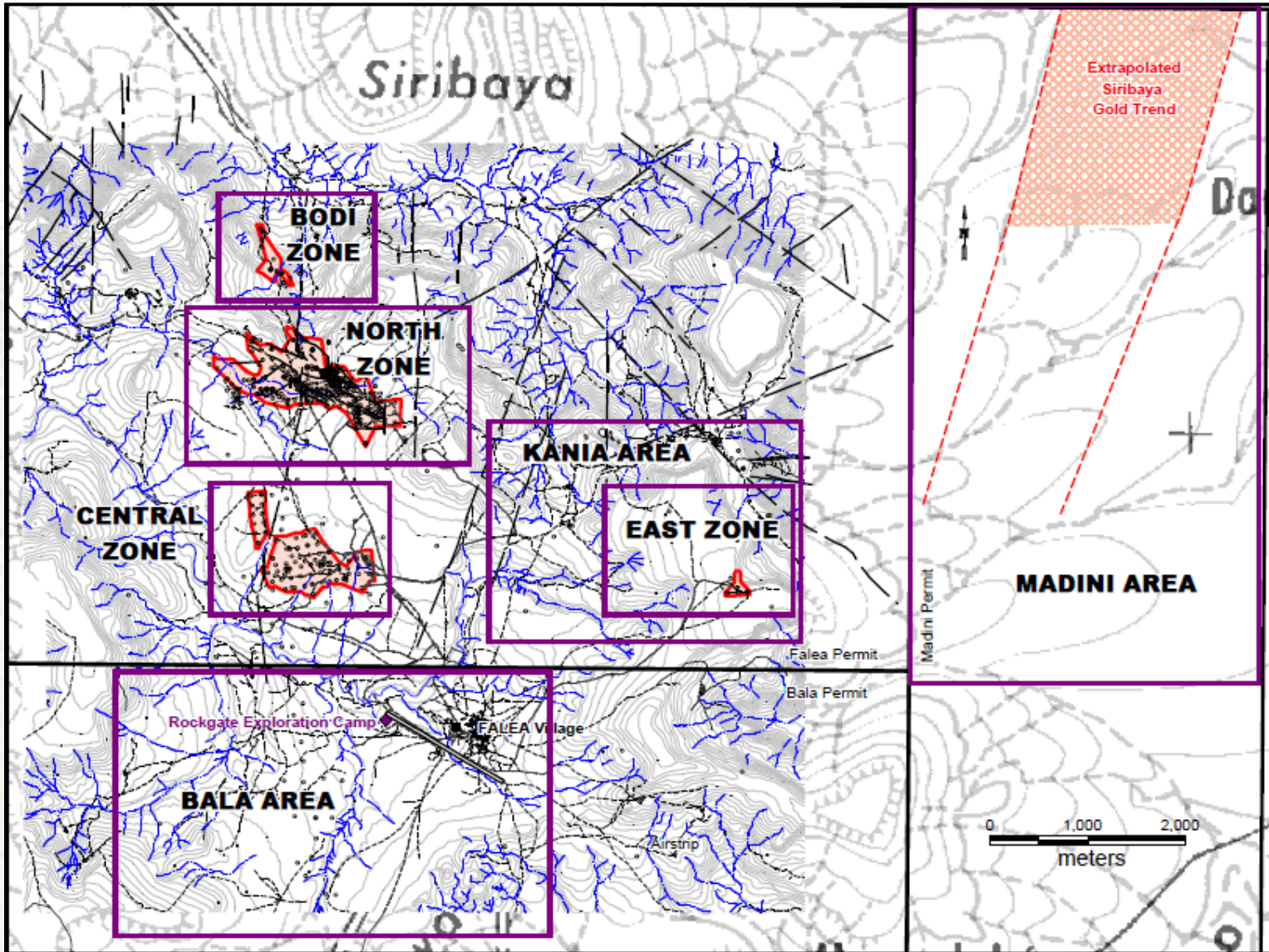
GEOLOGY AND EXPLORATION

- The resource has been confirmed to be reliable and large. The 2011 exploration programme resulted in a 257% increase in Measured and Indicated (“M & I”) pounds of U_3O_8
- The resource now stands at 25.7Mlbs of uranium, of which 18.6 Mlbs (72.4%) is in the Measured and Indicated category. In addition, there are 22.6 Moz of silver of which 17.6 Moz (77.6%) are in the M&I category and 53 Mlbs of copper, of which 36.4 Mlbs (70%) are in the M&I category
- The programme has defined continuity of mineralization and identified bounding structures and controls to mineralization
- Three high potential areas have been identified: Kania East Zone, the NE Plateau and Bodi. These will be the priority targets for the 2012 exploration programme
- The Bodi area is particularly exciting as it contains potential for shallow ore that may be open-pitiable, thus facilitating early access to production and further enhancing project economics
- A V-TEM airborne geophysics survey was completed over the Falea uranium area and Siribaya potential gold zone in December 2011. Results are pending

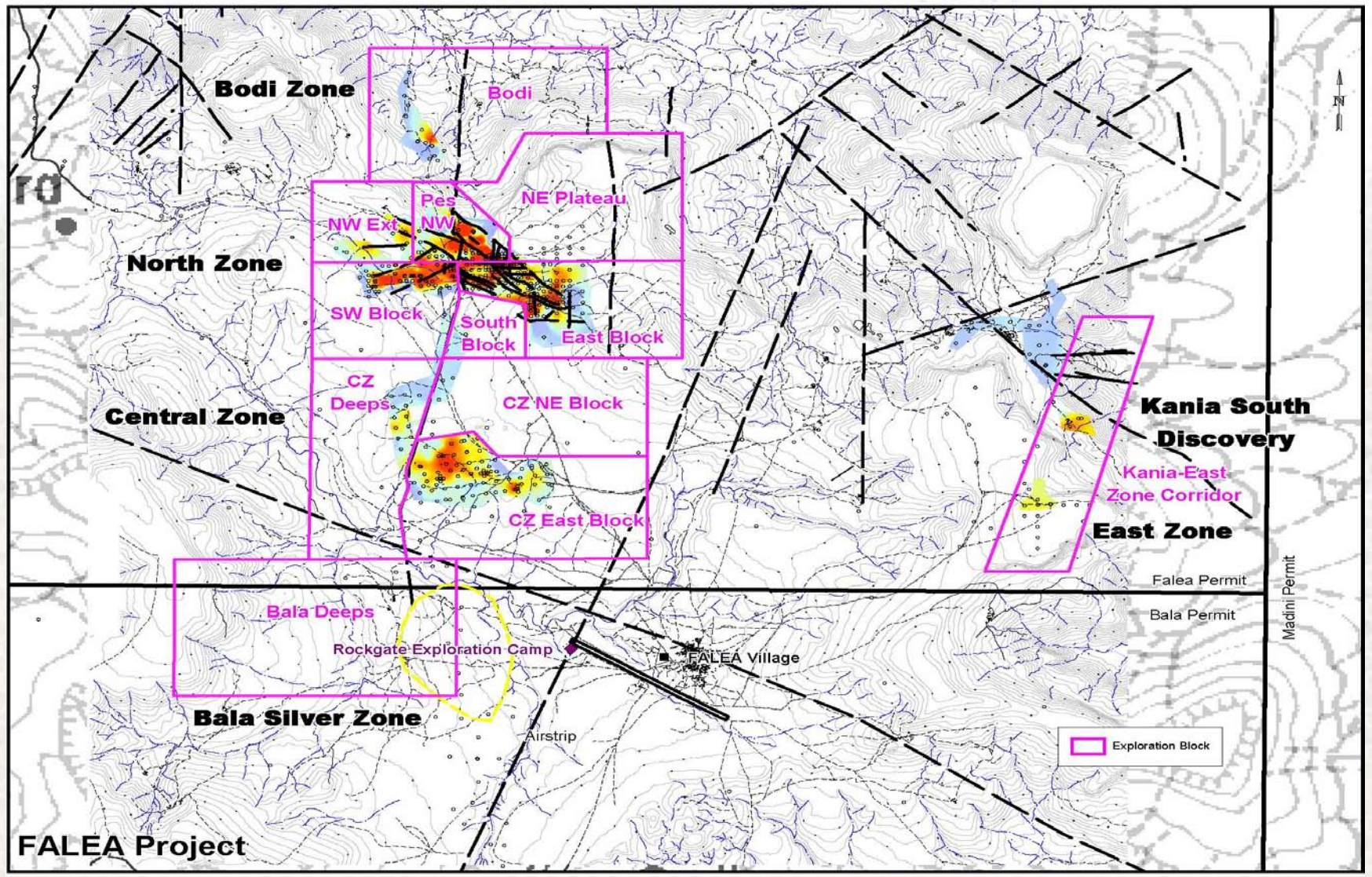
REGIONAL AND PROPERTY GEOLOGY



FALEA EXPLORATION POTENTIAL



FALEA EXPLORATION POTENTIAL



FALEA RESOURCE CALCULATION

Falea Mineral Resources – Measured and Indicated

Category	Area	Tonnes MT	U3O8 (%)	Ag (g/t)	Cu (%)	U ₃ O ₈ (Mlbs)	Ag (Moz)	Cu (Mlbs)
Measured	North Upper	0.606	0.22	71	0.215	2.933	1.383	2.866
Indicated	North Upper	3.254	0.09	85	0.157	6.443	8.893	11.239
	North Deep	1.712	0.16	118	0.223	6.026	6.495	8.399
	Central Upper	2.433	0.06	10	0.260	3.212	0.782	13.917
	Total	7.399	0.10	68	0.206	15.681	16.170	33.555
M & I	Total	8.005	0.11	68	0.207	18.614	17.553	36.422

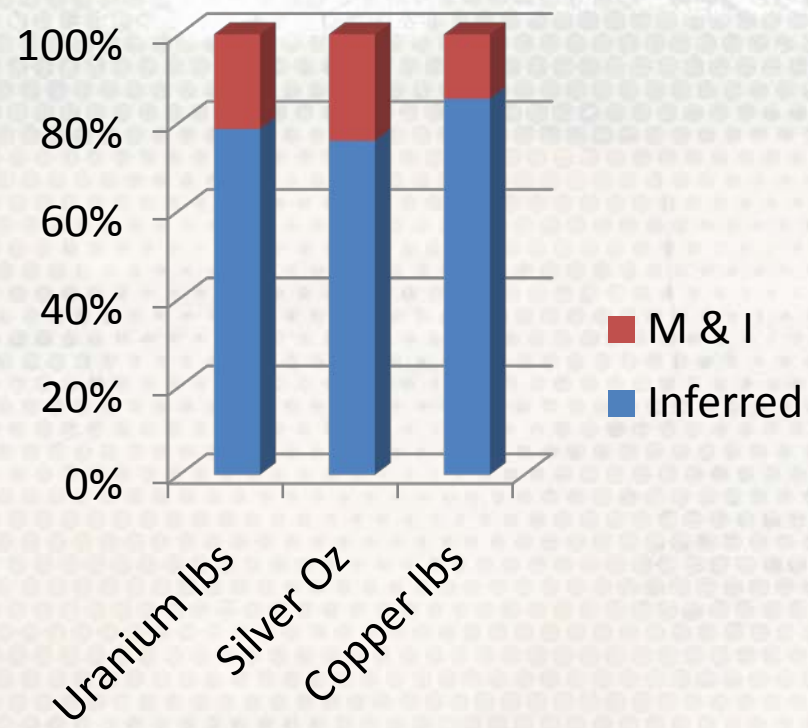
Falea Mineral Resources – Inferred

Category	Area	Tonnes MT	U3O8 (%)	Ag (g/t)	Cu (%)	U ₃ O ₈ (Mlbs)	Ag (Moz)	Cu (Mlbs)
Inferred	North Upper	2.038	0.10	58	0.200	4.484	3.800	8.967
	North Deep	0.604	0.12	58	0.292	1.595	1.126	3.880
	Central Upper	0.345	0.05	9	0.230	0.380	0.100	1.746
	Central Deep	0.065	0.06	7	0.188	0.086	0.015	0.269
	Bodi	0.080	0.30	9	0.413	0.528	0.023	0.727
Inferred	Total	3.132	0.10	50	0.226	7.071	5.064	15.589

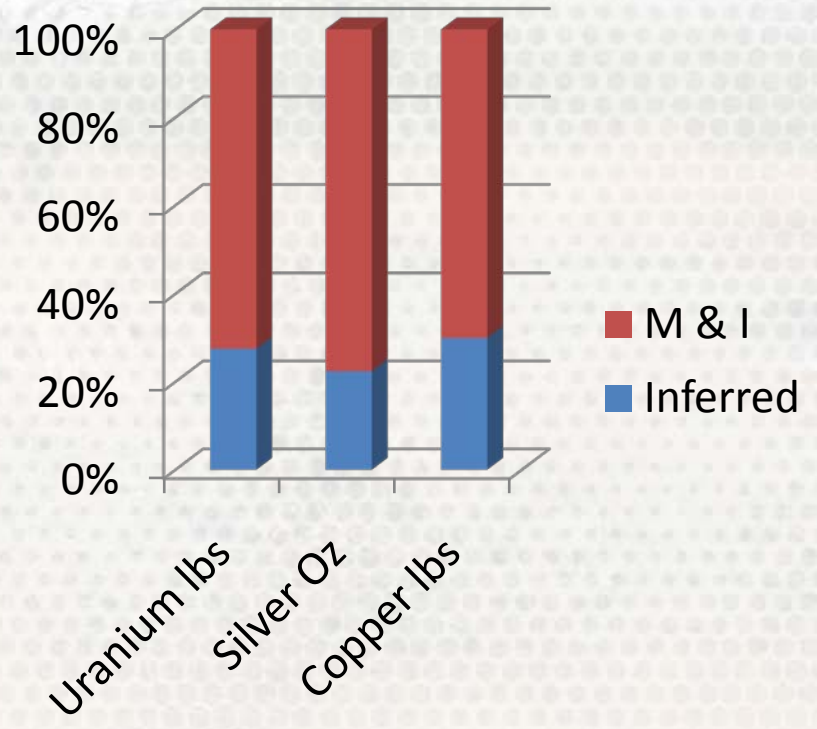
NI 43-101 compliant, capped resource calculation as prepared by Minxcon, January, 2012

EXPLORATION PROGRESS IN 2011

RESOURCE AT JANUARY 2011 (0.03% U₃O₈ Cut Off)



RESOURCE AT JANUARY 2012 (0.04% U₃O₈ Cut Off)



METALLURGICAL TESTWORK

- ANSTO (Australian Nuclear Science and Technical Organisation) and DRA were retained to complete the metallurgical testwork and engineering study respectively, under Rockgate supervision. These are the same parties that collaborated on the Mantra Resources DFS
- The metallurgical investigations have shown that conventional acid leaching of the ore is technically viable
- To date, 86% recovery of uranium has been achieved in testwork
- Flotation (silver and copper), together with recovery of copper with uranium acid leaching indicates that high recoveries (80%) of both metals is achievable. Although the focus so far has been on uranium, silver recovery has been reasonably consistent despite widely varying head grades
- Initial testwork indicates that alkaline leaching for uranium is technically viable. This process would provide significant cost savings
- Based on testwork results to date, it is believed that a combination of processes may offer the optimal process route following initial comminution (crushing and grinding)
- Current testwork at ANSTO is focusing on completing sufficient testwork on the various individual and combined processes to provide data for a comparison study/variability testwork in Q2/Q3 of 2012. Work is ongoing to optimise the various process parameters to allow for piloting of the selected process

ENVIRONMENTAL STUDIES

- SRK retained to initiate, manage and complete ESIA studies, all baseline studies now completed
- Draft sampling protocol developed and Site personnel identified, recruited and trained
- Project management schedule has been developed to aid in project oversight and budgetary planning/monitoring activities
- An Environmental Management Plan has been drafted for Exploration Activities. The plan is responsive to observations made during orientation visits, expectations of the Mining Minister and prior NGO intervention
- All stakeholders identified and recognized by Government. Regular meetings held comprising all levels of government, Rockgate and stakeholders to review progress and anticipate concerns
- Improved communication between all parties has created an “early warning system” for any discontent and continual feedback on progress
- Preparation of Uranium Convention commenced with Mali Government. Completion targeted for July 2012

FALEA MINING INVESTIGATIONS

- Preliminary Mining investigation completed, no fatal flaws found
- Geotechnical appraisal completed by SRK
- Orebody is relatively flat and shallow lying, all Rock Mass ratings were determined
- Average thickness of the orebody based on drilling to date is 4.05 metres
- SRK report concluded that the deposit can be mined by underground methods using a room and pillar system, with conventional breast stoping method in areas less than 1.5 metres thick (a very limited tonnage at this stage of exploration)
- Underground extraction could be 80% if combining with cemented backfill
- Access to underground workings would be by decline from the side of the plateau edge. This escarpment is only 400 metres from the first production level



Edge of plateau, looking east

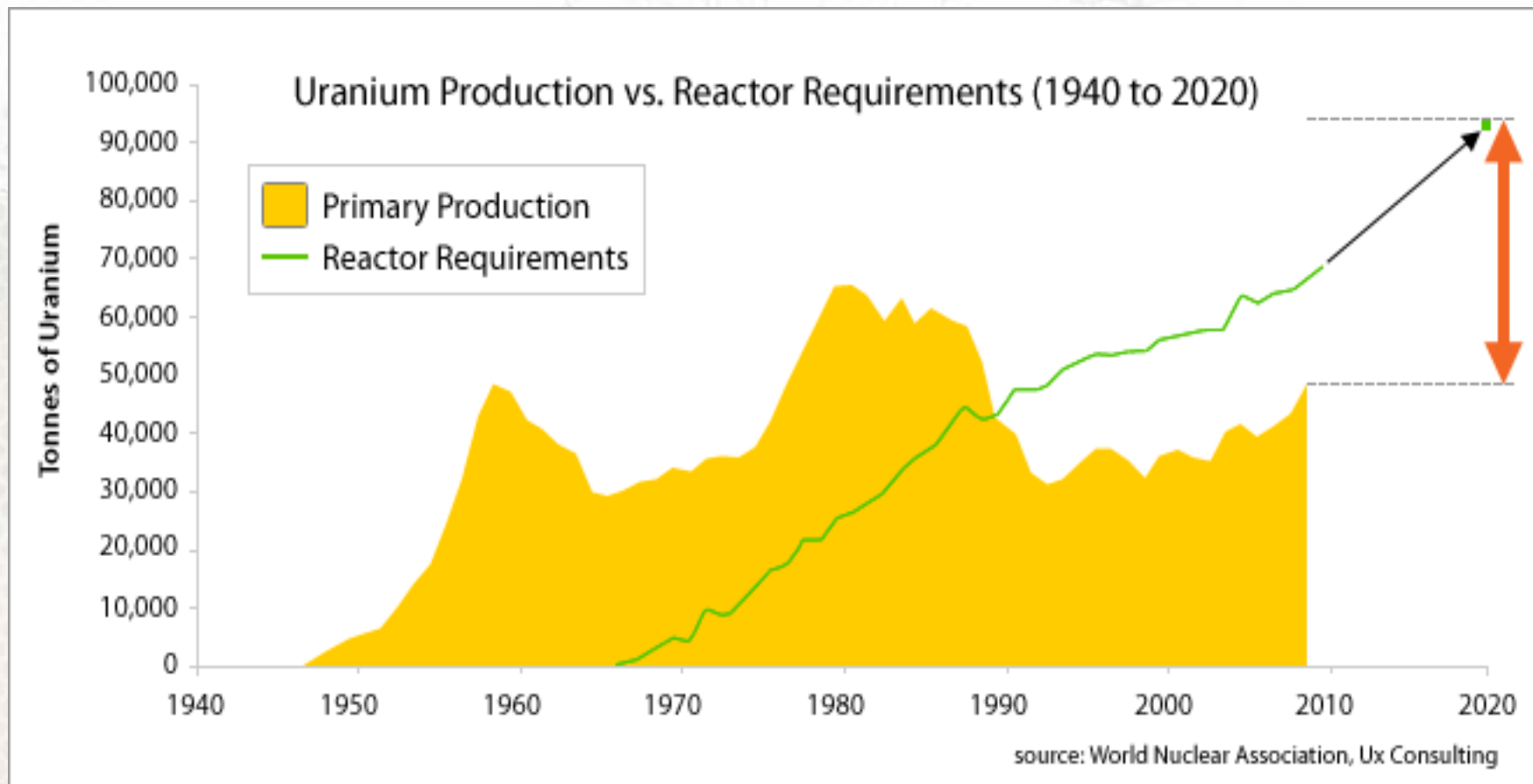


Edge of plateau, looking north

URANIUM MARKET OUTLOOK

- Uranium demand continues to be strong. Nuclear build continues to increase despite Fukushima and reactors now offline in Japan and Germany. There are now 12 more reactors in operation, under construction, planned or proposed than before the Fukushima incident
- Cameco envisage a net 93 new reactors by the end of the decade, compared to their estimate of 104 before Fukushima
- Bloomberg reports that China and India will lead a 46% increase in consumption by 2020 by the world's five biggest atomic power developers
- China's Nuclear Agency Association intends boosting atomic capacity 8 fold by 2020. The country has up to 15 reactors in operation from 11 only a year ago, another 26 under construction, 51 planned and 120 proposed
- India's Atomic Energy Commission intends increasing production 13 fold by 2020
- Based on figures from the WNA, China, India, Russia, South Korea and Japan will add a combined 160 gigawatts by 2020, requiring an extra 32,000 tonnes of uranium per annum

URANIUM SUPPLY AND DEMAND



URANIUM MARKET OUTLOOK - URANIUM SUPPLY

- In 2010, 65,000 tonnes of U_3O_8 were required to power 433 operating reactors
- 53,663 tonnes were mined in 2011, the remainder coming from the HEU Agreement. This agreement is expected to cease at the end of 2013 and would remove up to 24 M lbs from annual supply (18% of all uranium mining)
- European governments struggling to balance budgets could actually see the uranium industry benefit as older reactors that are reassessed may be permitted to stay open longer. On January 2nd, a new government in Spain announced that it may allow an aging nuclear plant to stay open beyond a 2013 deadline set by the previous administration
- Asian utilities actively purchasing uranium through long term contracts and/or, acquiring uranium mines and development projects around the world. Significant M and A activity in the Uranium space continues with Rio Tinto buying Hathor, and the Chinese advancing the Extract Resources deal
- RGT is trading at an EV/lb of U_3O_8 of approx. \$2.18 without by-product credits. Recent acquisitions completed at approx. \$9/lb

ROCKGATE TARGETS FOR 2013

- Continue exploration to increase size of uranium, silver and copper resource
- Investigate the Siribaya anomaly, utilising information obtained from V-TEM survey
- Continue testwork at ANSTO, focusing on completing sufficient testwork on the various individual and combined processes to provide data for a comparison study/variability testwork in Q2/Q3 of 2012
- Optimise the process parameters to allow for piloting of the selected process
- Continue compiling the engineering study, utilising ongoing metallurgical testwork results, to develop a process design with associated capital and operating costs
- Target Falea unit cost to be below \$20/lb of uranium
- Finalise the Mali Uranium Convention
- Continue preparation of the ESIA
- Build on the relationships established in 2011 with the Community and Mali Government
- Maintain and confirm RGT's reputation for honesty, integrity and achieving targets for investors and shareholders

WHY INVEST IN ROCKGATE?

- Firm resource, largely M&I category with excellent potential for increase
- Unique presence of Ag and Cu provides significant added value
- Potential gold deposit in license area – extension of Merrex/IamGold anomaly
- Excellent cash position of \$44 million. Sufficient for next two years exploration and development programme
- Simple underground mining method, with potential for early open pit
- Conventional acid leaching of ore proven to work
- Good indication that alkaline leaching will work, creating low operating costs
- Excellent relationships established with communities and Government
- Uranium Convention being jointly compiled by RGT and Mali Government
- ESIA preparation underway
- Proven management team
- Uranium market fundamentals strong with demand far exceeding supply by 2013
- RGT trading well below current acquisition levels based on recent bids

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Falea camp, April 2009

